

#### **AGENDA**

#### Stakeholders Advisory Committee – Meeting #2

Thursday, November 8, 2018 6:00 p.m. - 7:30 p.m.

Maloof Center (1300 Commerce Drive, Decatur, GA 30030)

Welcome Delores Crowell, Director – Intergovernmental

Affairs, DeKalb County

Opening Remarks Chris Tomlinson, Executive Director, The ATL

Minnesota Trip Testimonial Lori Sand, ARC

Laura Everitt, VHB

**Existing and Future Conditions & Understanding What We Heard** 

Travel Trends Grady Smith, VHB
State of the Transit System Emily Ritzler, WSP
Economic Development Jonathan Gelber, BAG
Policy & Decisions Grady Smith, VHB

Q&A Michael Hightower, TCF

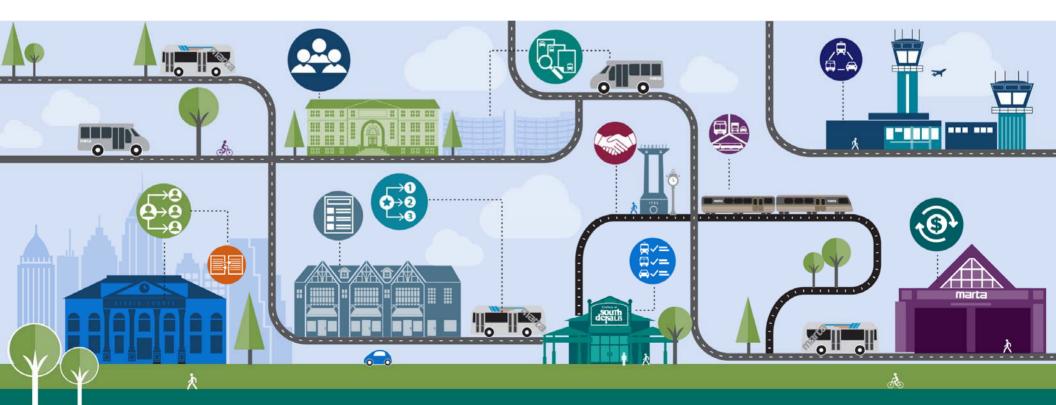
Next Steps Laura Everitt, VHB

If you have ideas/thoughts/concerns as we go through the agenda, feel free to write them on a comment card and give them to any team member.



# Stakeholder Advisory Committee Meeting November 8, 2018

No Boundaries–Today's Preparation, Tomorrow's Achievement



# **Meeting Objectives**

- Welcome
- Remarks from Chris Tomlinson, Executive Director, The ATL
- Minnesota Trip Testimonials
- Existing & Future Conditions & Understanding
   What We've Heard
- What's Next?

# **Opening Remarks**



**Chris Tomlinson**Executive Director, *The ATL* 

#### **About Chris Tomlinson**

Chris serves as the Executive Director of the State Road and Tollway Authority (SRTA) and the Georgia Regional Transportation Authority (GRTA) and as Interim Executive Director of the newly created Atlanta-region Transit Link Authority (the ATL).



#### **About the ATL**

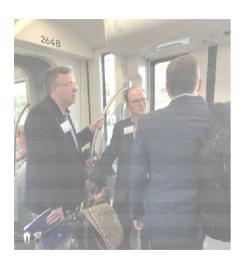
The ATL is attached to the Georgia Regional Transportation Authority (GRTA) for shared administrative resources and is governed by a 16-member board. Ten of these members represent 10 new, specially created Transit Districts and are chosen by a combination of county commission chairs and a caucus of local legislative delegations.



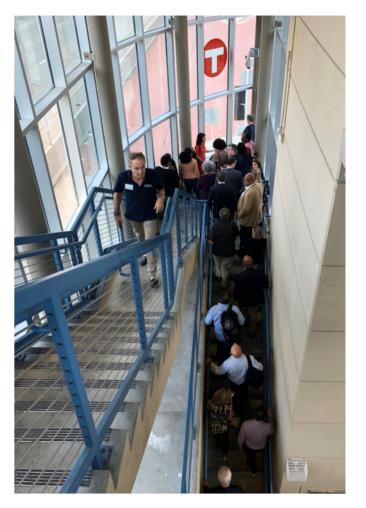
# **Peer City Takeaways**

#### What We Learned

- Understanding of the different modes (LRT, BRT and ART)
- Transit impacts: mobility and economic development
- Regional collaboration







# **Peer City Takeaways**

#### What We Learned

- Prioritize projects that could be completed first
- Able to see the impact to the community
- Need to address equitable distribution of benefits









# **Process**



**JULY 2018** 

Kick-off project



#### **SEPTEMBER 2018**

Develop State of DeKalb Transit and economic development vision



#### **NOVEMBER 2018**

Analyze transit market opportunities



#### **FEBRUARY 2019**

Concentrated public and stakeholder engagement



#### **APRIL-MAY 2019**

Concentrated public and stakeholder engagement



**JULY 2019** 

Publish final Transit Master Plan



**AUGUST 2018** 

Establish transit vision and goals



**OCTOBER 2018** 

Concentrated public and stakeholder engagement



#### DECEMBER 2018– JANUARY 2019

Define transit investment scenarios and financial constraints



#### **MARCH 2019**

Refine transit investment scenarios and financial constraints



#### **JUNE 2019**

Refine and submit recommendations

# **Existing and Future Conditions**



#### **Travel Trends**

- Trip Desire
- Travel Time Reliability
- Mode Split
- Access to Transit



## **State of the System**

- Service Availability
- System Operating Efficiency
- Ridership
- System Connectivity



# **Economic Development**

- Access to Jobs
- Nodal Density/Intensity
- Development/Redevelopment



## **Policy & Decisions**

- Past Investments
- Current Funding and Plans





- 1. Druid Hills to Emory/CDC
- 2. Chamblee to Buckhead
- 3. Dunwoody to Perimeter
- 4. Chamblee/Tucker to Downtown Atlanta
- 5. South DeKalb to Downtown Atlanta

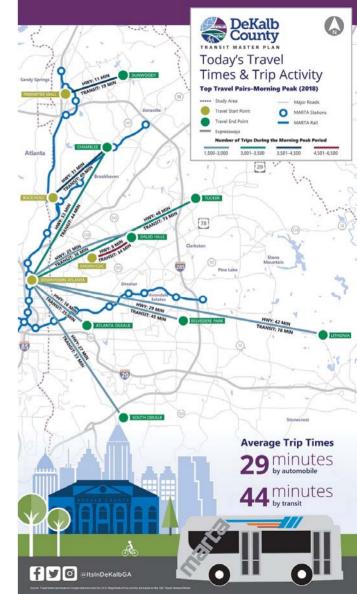
## **Existing** (average travel time)

- 29 minutes by automobile
- 44 minutes by transit

## **Future** (average travel time)

- 35 minutes by automobile
- 48 minutes by transit

- What percent of the total trips are represented by the top 10 trip pairs?
- What about thru-trips? How do those affect DeKalb County?



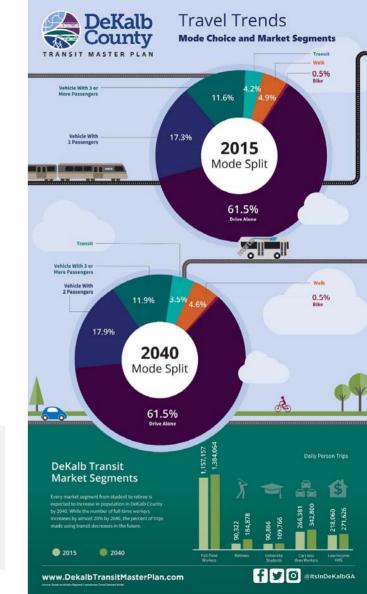


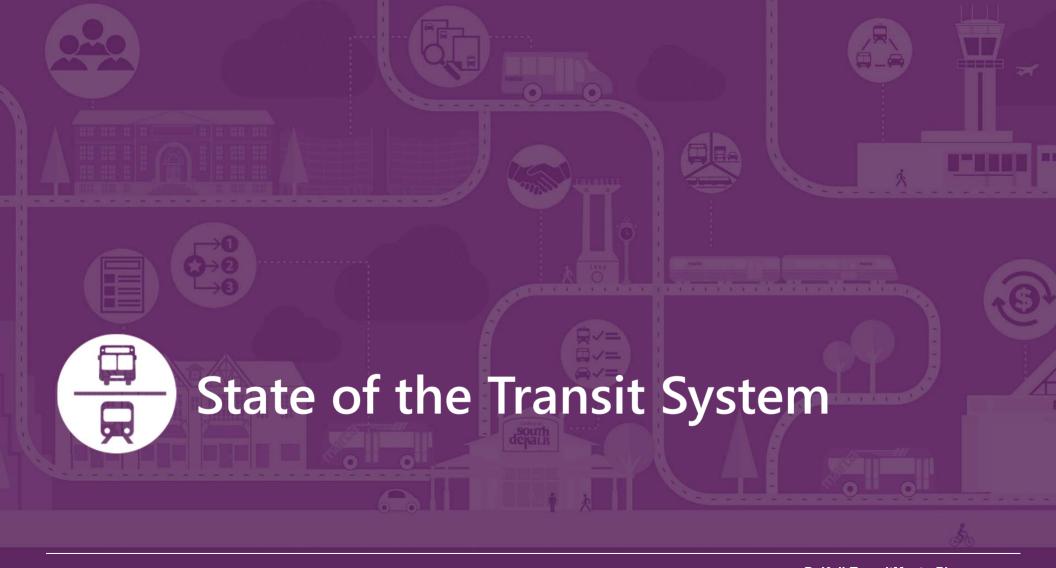
## No Major Change in Mode Split Between 2015 and 2040

- Full-time workers are projected to grow 20%
- Limited investments in roadways and transit
  - Managed lanes on I-285 (East Wall)
  - Interchange improvement at I-285 and I-20 East

#### What We Heard

• Why doesn't mode split change more with the investment in managed lanes?



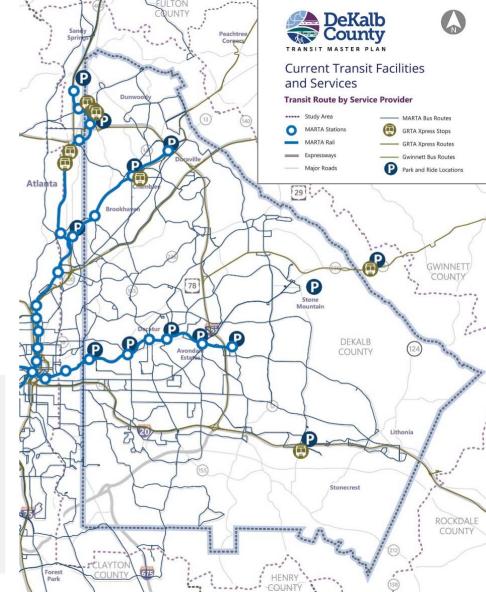




## **Existing Transit Service in DeKalb County**

- 46 MARTA Bus Routes
  - GRTA Xpress Service
  - Gwinnett County Transit
- 10 Rail Stations
- 2 Park-n-Ride Locations

- Not as much service in South DeKalb as North DeKalb
- What about other providers like Emory's Cliff Shuttles and Royal Bus Shuttles on Buford Highway?





31% of annual bus ridership occurs in DeKalb

32% of annual bus revenue miles occur in DeKalb

**20**% of annual rail ridership occurs in DeKalb

20% of annual rail revenue miles occur in DeKalb

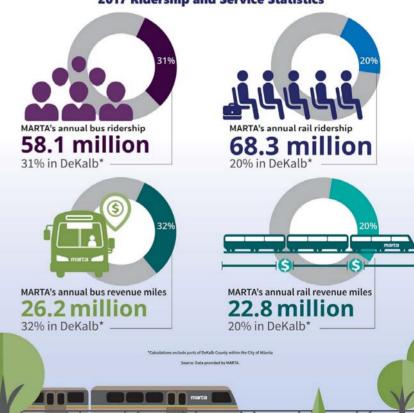
#### **What We Heard**

 Desire for more high-capacity transit and better connectivity to jobs



## MARTA Bus and Rail Services

**2017 Ridership and Service Statistics** 





## **Highest Utilized Train Stations**

Indian Creek

Doraville

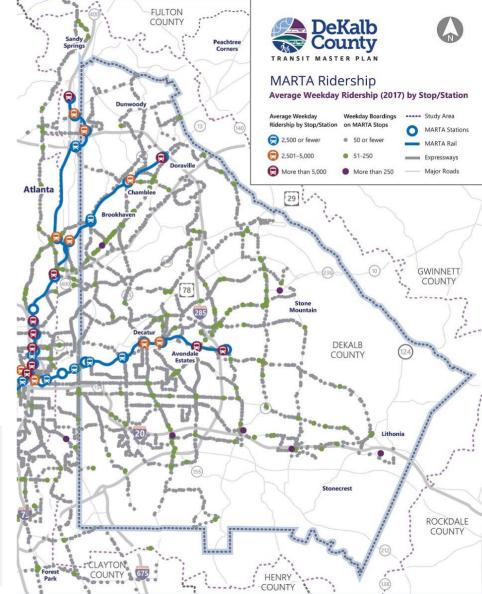
Kensington

## **Areas With High Bus Ridership**

- Rail stations
- Park-and-ride lots
- Buford Highway
- Memorial Drive
- I-20 East

- Mall at Stonecrest
- Candler Road/South DeKalb Mall
- Emory/CDC

- Want more information on transfers between bus and rail
- People expressed surprise when educated on the high capital cost of transit modes







## Most jobs are in North DeKalb

- Perimeter
- Emory/CDC
- Tucker/Northlake
- I-85 Corridor

- Several dense job hubs are not wellserved by transit
- I-20 East jobs emerged recently

- People noted a lack of jobs in South DeKalb
- Jobs at Emory appear visually underrepresented
- Surprise at job-density of Northlake, Perimeter areas



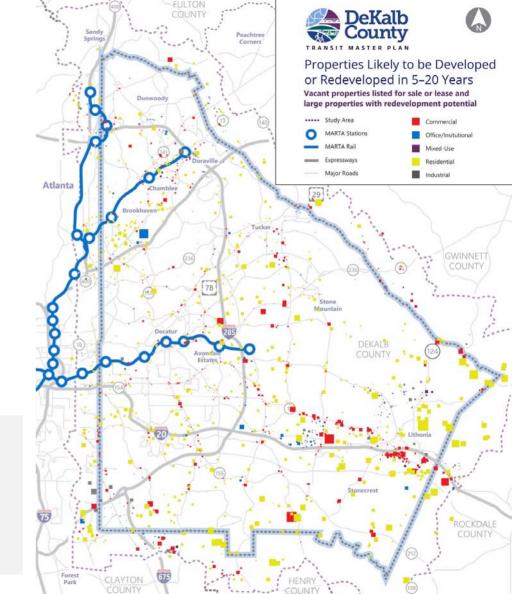


## **Future Development Opportunities**

- Stonecrest, Covington Highway, Panola Industrial Area
- Redevelopment along major arterials
- In-fill development in Chamblee and Doraville

#### **What We Heard**

 Surprised to see more development opportunities along arterials versus the interstates (e.g., I-20 & I-285)

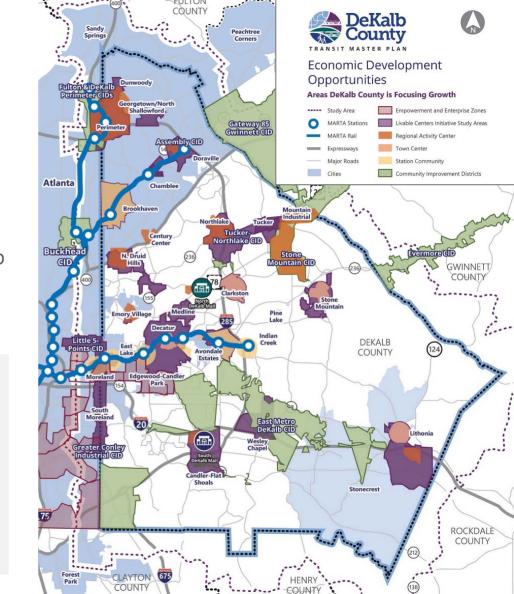




# **Economic Development Initiative are Focused** on Key Growth Area in DeKalb County

- These areas have champions, funding and plans
- Patterns resemble redevelopment opportunity map
- These areas are "pre-cleared" for economic development

- There are economic development initiatives in South DeKalb, but still a lack of jobs
- How do these initiatives support transit-oriented development?
- The map also shows areas that DON'T want growth and development







# Facts About the MARTA Service Area

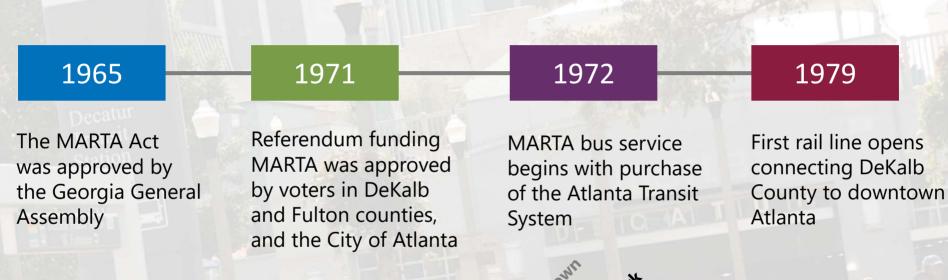




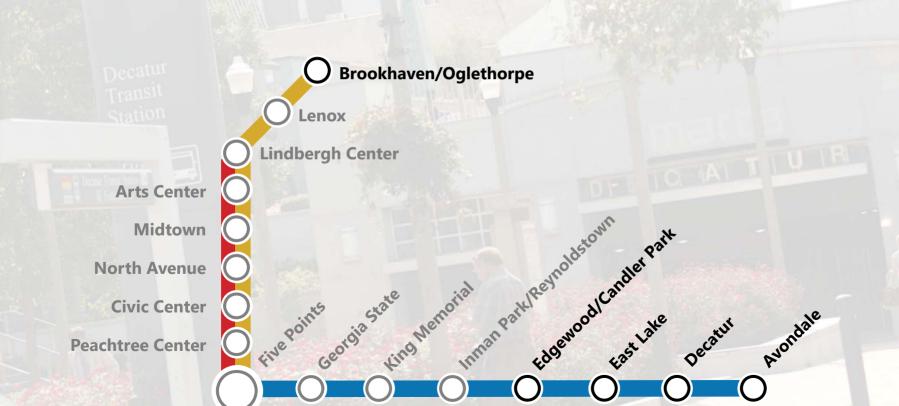




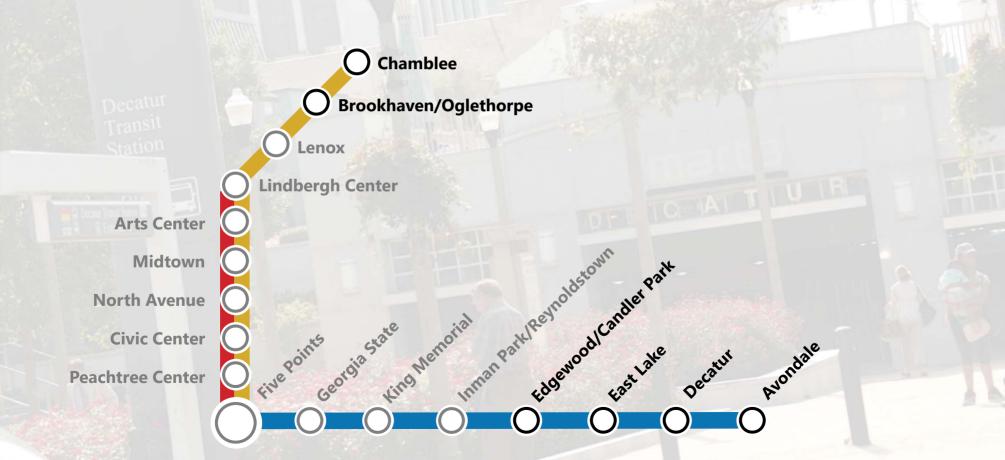
DeKalb County	25% of the Contributed MARTA Sales Tax Revenue
City of Atlanta	34%
Fulton County	30%
Clayton County	11%











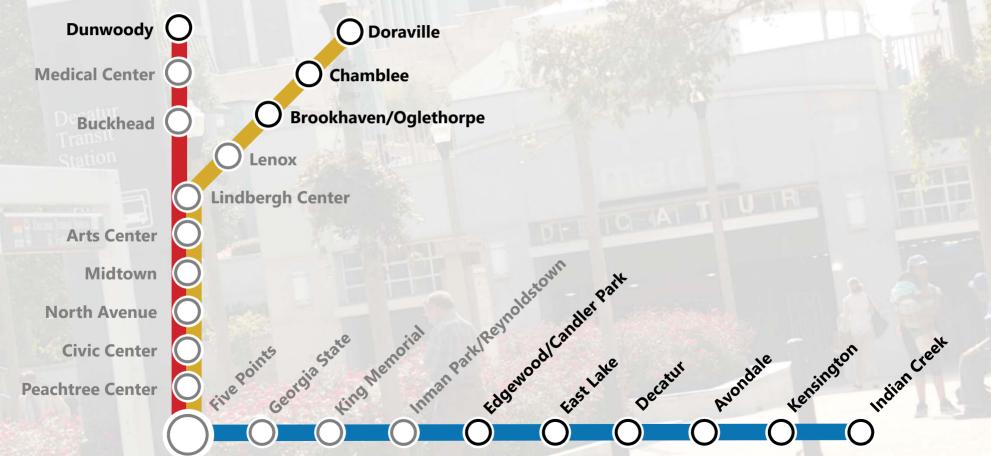














# MARTA Rail Station Openings in DeKalb County



Edgewood Candler Park June 30, 1979



East Lake June 30, 1979



Decatur June 30, 1979



Avondale June 30, 1979



Kensington June 26, 1993



Indian Creek June 26, 1993



Brookhaven/Oglethorpe December 15, 1984



Chamblee December 19, 1987



Doraville December 12, 1992



Dunwoody June 8, 1996



# **Current Conditions and Constraints**



- Significant MARTA investment in DeKalb County
- System is nearly 40 years old and requires state-of-good repair investments
- These investments limit MARTA's ability to fund system expansions











- Regional Transportation Plan (RTP)
  - Federally required 20-year plan
  - Must be multi-modal and financially constrained
  - Updated every five years
  - ARC is responsible for developing the plan
- The ATL will develop the transit components of upcoming RTPs
- MARTA will coordinate project delivery with the ATL, ARC, and jurisdictional partners

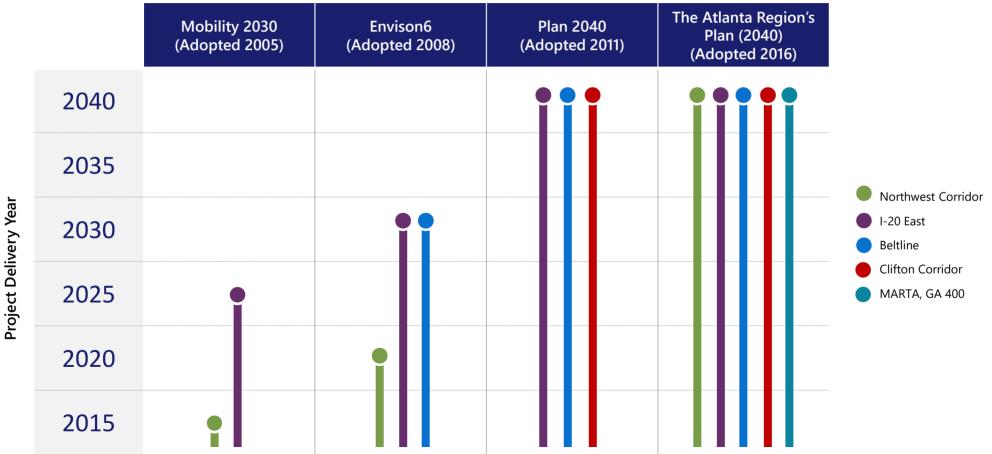


# **DeKalb County High Capacity Transit Plans**

### **Regional Transportation Plans**



## **Regional Transportation Plans**



- Lack of local funding and resources
- Changing expectations on project definition
- Lack of regional consensus on prioritization
- Lack of consistent political support

Stakeholders and the public have become frustrated and question the ability of leadership to implement regionally significant transit investments

# What Has Changed?

- 2015 Passage of HB 170 –increased the gas tax, \$1 billion statewide annually
  - Investments in managed lanes and major interchange improvements
- 2017 City of Atlanta voters passed More MARTA tax additional
   ½ penny totaling \$2.7 billion
  - Transit expansion only in the City of Atlanta
- 2018 Passage of HB 930 created the ATL
  - Creates a regional transit governance structure
- Even more uncertainty about the level of federal funding available for transit





- Concise, locally supported plan
- Short-, mid-, & long-term transit investment strategies
  - State-of-Good Repair
  - Expansion Priorities
  - Regional Connectivity
  - Equity
  - Economic Development

- In line with funding opportunities (local, state, federal, private)
- Focused action plan for all parties
  - DeKalb County
  - DeKalb Cities
  - MARTA
  - The ATL
  - ARC





# What's Next?



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#### We Are Here



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# Thank You